Biomass Initiatives in California

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Presentation to 15th European Biomass Conference and Exhibition 7 - 11 May 2007
International Congress Center, Berlin, Germany





Outline

- Introduction California Energy Commission
- California's Energy Picture
- Biomass Policy Drivers
- Status of Bioenergy in California
- Public Interest Energy Research Program
- PIER Biomass Research Activities
- Concluding Remarks





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Welcome to the California Energy Commission

The California Energy Commission is the state's primary energy policy and planning agency. Created by the Legislature in 1974 and located in Sacramento, California.

The Commission has five major responsibilities:

- Forecasting future energy needs and keeping historical energy data
- Licensing thermal power plants 50 megawatts or larger
- Promoting energy efficiency through appliance and building standards
- Developing energy technologies and supporting renewable energy
- Planning for and directing state response to energy emergency





Outline

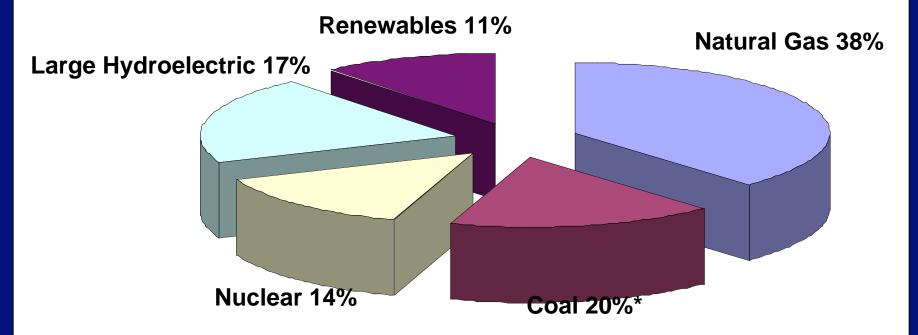
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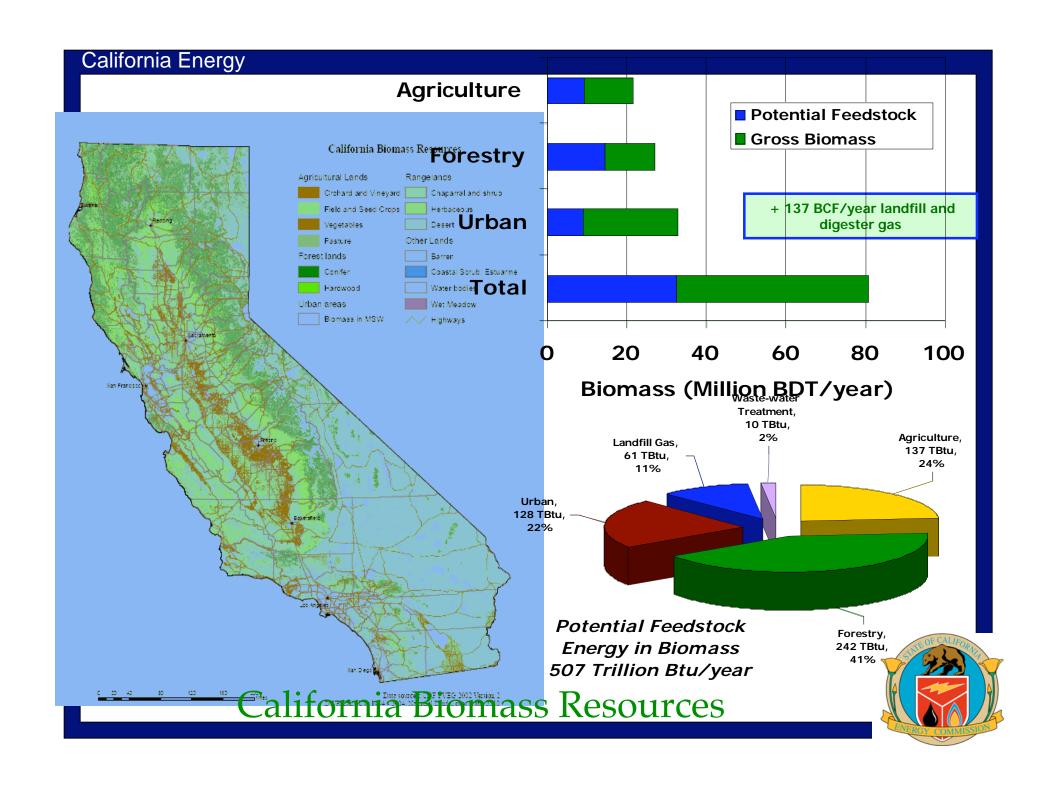
California's Electricity Production in 2005

(Total=288,245 GWh)



*Intermountain and Mohave coal plants are considered in-state, since they are in California control areas.







Total Categorical Bioenergy Potentials in California

Category	Biomass (Million BDT/year)	Energy in Product (Trillion Btu/year)	Total Capacity	
Electricity CHP Heat	32	118 (35 TWh) 230	4,650 MWe 9,050 MWt	
Heat	32	350	11,700 MWt 1.5 BGY gasoline equivalent 1.7 BGY diesel equivalent	
Biochemical Biofuel	32	188		
Thermochemical Biofuel	27*	250		
Biomethane	5 + Landfill gas and WWTP	106	106 BCF/y methane	
Hydrogen (bio + thermal)	32	305	2.5 Million tons/y	

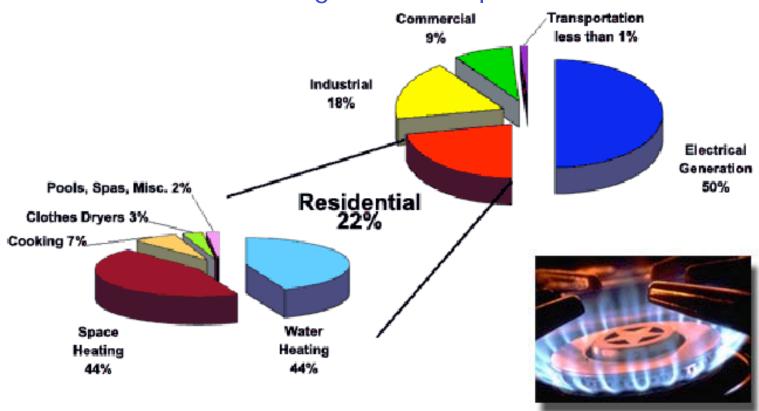
* Tonnage for thermochemical biofuel assumed to be constrained by moisture conte

Current California consumption:

16 billion gallons gasoline + 4 billion gallons diesel = 2,500 Trillion Btu/year direct energy content 300 TWh/y electrical energy = 1,024 Trillion Btu/year direct energy

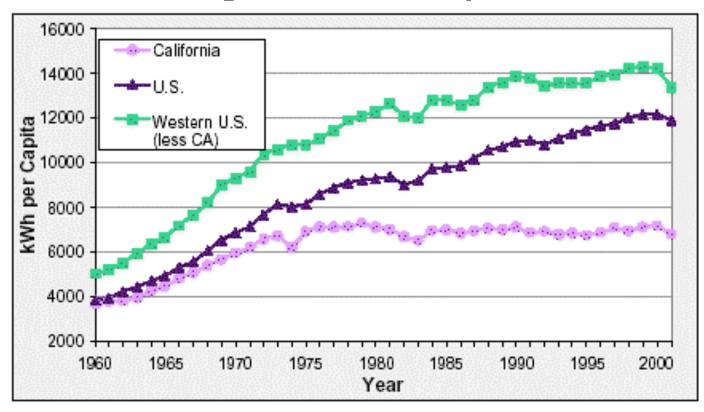
2004 Natural Gas Use in California

2004 Natural gas consumption ~ 228 Bcf



Biogas can displace natural gas broadly in direct uses.

Total Electricity Use Per Capita 1960-2001

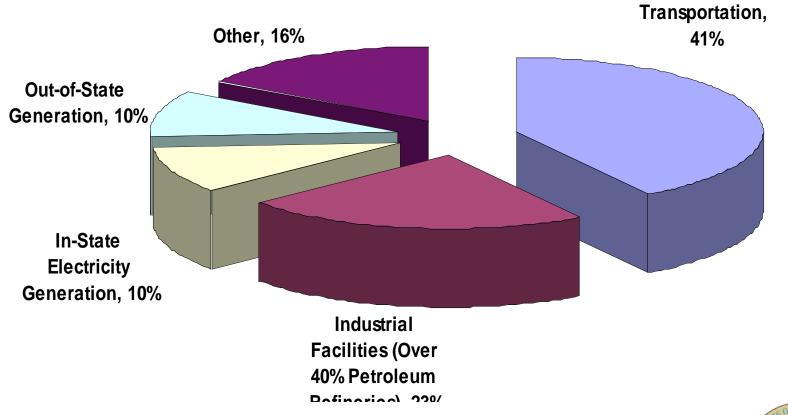


Californians use almost 50 percent less electricity than the U.S. average Source: Energy Information Agency and California Energy Commission

Efficiency has reduced the growth of CA electricity use but new resources are still needed.

California Greenhouse Gas Emissions

The total GHG emissions for 2004 are ~500 million tons of CO2 equivalent

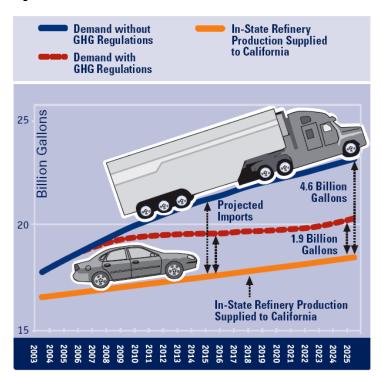




Trends Petroleum and Non-Petroleum Consumption

The 2005 IEPR concluded that California needs to aggressively reduce its dependence on petroleum and introduce more non-petroleum options.

Projected Gasoline and Diesel Demand



Source: California Energy Commission, November 2005, 2005 Integrated Energy Policy Report

Demand for Gasoline and Diesel Fuel

Demand continues, even in the face of record petroleum prices, for several reasons:

- Population growth and more on-road vehicles
- Low per-mile cost of gasoline for the past two decades
- Lack of alternatives to conventional gasoline and diesel fuels
- Consumer preference for larger, less fuel efficient vehicles
- Land use planning that places jobs and housing farther apart without transportation integration
- Lack of mass transit



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California Biomass Energy Policy Drivers

- •Governor's Executive Order S-06-06 —biomass & biofuels
- •Bioenergy Action Plan (July 13, 2006, Governor announces action plan to reduce petroleum dependence and improve air quality)
- •AB 32 Global Warming Solutions Act
- •Governor's GHG Reduction Targets (Executive Order S-3-05)
- •Renewables Portfolio Standard, 20% by 2010 and 33% by 2020
- •Integrated Energy Policy Reports (IEPR) (2003, 2004 update, 2005)
- •Energy Action Plan (EAP) I and II (published 2003 and 2005 respectively)
- •Governor's 2003 / 2004 IEPR response and Ten Point Plan
- •US 2005 Energy Policy Act
- Western Governor's Association (Charter, 2005 Annual Report, 2003 Policy Roadmap)



In a letter dated August 23, 2005, ...

Governor Arnold Schwarzenegger expressed his support for the California Biomass
Collaborative and reinvigorated the Bioenergy Interagency Working Group.

The Governor directed the **Working Group** to develop an integrated, consistent and comprehensive state policy on the use of biomass for electricity generation, as well as natural gas and petroleum substitution.

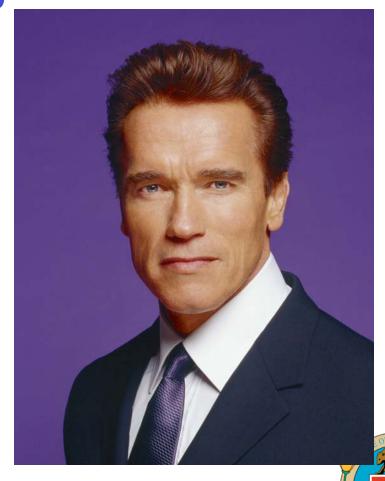


Governor Directs State Agencies to Expand Biofuels to Fight High Gasoline Prices

"It is critical that we do everything we can to reduce our dependence on petroleum based fuels."

"Turning waste products into energy is good for the economy, local job creation and our environment."

---Governor Schwarzenegger Sacramento, California April 25, 2006





Executive Order S-06-06

(Issued April 25, 2006)

Production Targets for Bio-energy

Biofuels - the state shall produce a minimum of 20 percent of its biofuels within California by 2010, increasing to 40 percent by 2020 and 75 percent by 2050

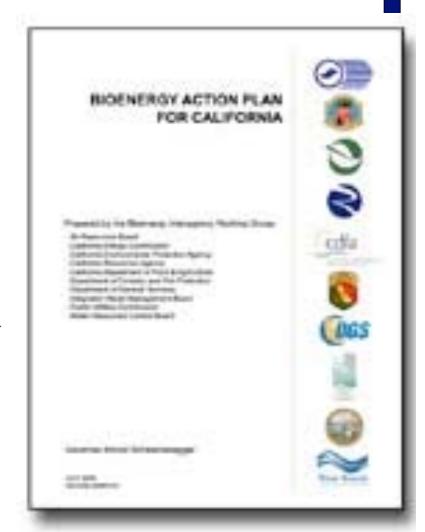
Biomass to electricity (biopower) – the state shall meet a 20 percent target within the established state goals for renewable generation for 2010 and maintaining this level through 2020.



Bioenergy Action Plan (Issued July 2006)

Multi-Agency Collaborations (Working Group)

- •California Energy Commission
- •California Air Resources Board
- •California Environmental Protection Agency
- •California Resources Agency
- •Department of Food & Agriculture
- •Department of Forestry & Fire Protection
- •Department of General Services
- •Integrated Waste Management Board
- •Public Utilities Commission
- Water Resources Control Board

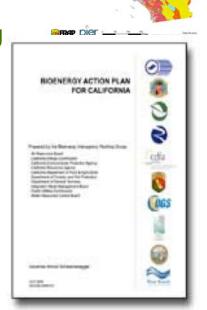


Each agency has individual responsibilities...



Bioenergy Action Plan -- Five Policy Objectives

- Maximize the contributions of bioenergy toward achieving the state's petroleum reduction, climate change, renewable energy, and environmental goals.
- Establish California as a market leader in technology innovation, sustainable biomass development, and market development for bio-based products.
- Coordinate research, development, demonstration, and commercialization efforts across federal and state agencies.
- Align existing regulatory requirements to encourage production and use of California's biomass resources.
- Facilitate market entry for new applications of bioenergy including electricity, biogas, and biofuels.

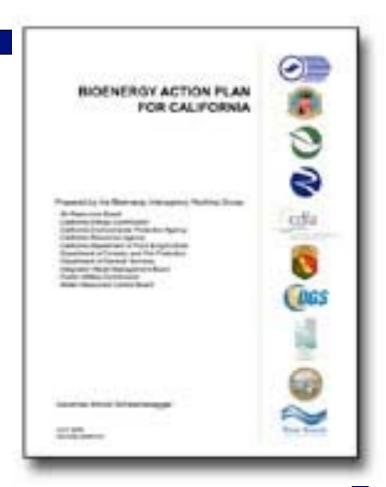




Bioenergy Action Plan (Issued July 2006)

Energy Commission Responsibilities:

- •Report on progress in implementing the state policy objectives, biomass production targets, and actions detailed in this Action Plan in the IEPR...
- •Complete comprehensive "road map" to guide future research, development, and demonstration activities through the California Biomass Collaborative...
- •Prepare the State Alternative Fuels Plan, as required by AB 1007, by June 30, 2007...among other things, will identify actions and incentives to increase the production and use of biofuels and to develop an extensive and convenient E-85 network in new and retrofitted service stations in California.

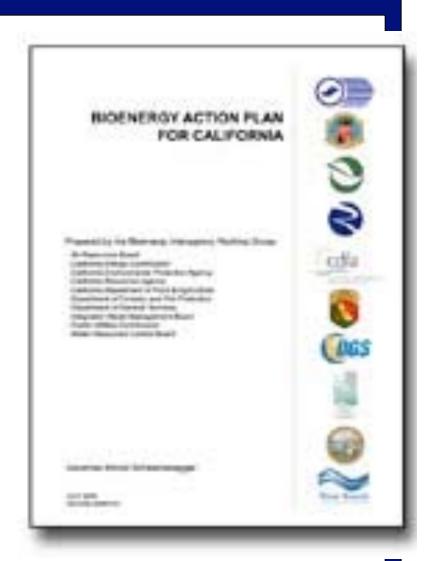


Bioenergy Action Plan

(Issued July 2006)

Members of the Bioenergy Interagency Working Group:

- --commit to the near term actions to achieve the state's bioenergy policy objectives and biomass production targets
- --will work to secure necessary resources for the activities proposed in the plan through the state budget process and pursue legislative initiatives
- --will create necessary institutional and regulatory changes that will substantially increase the production and use of biomass for energy in California that benefits the economy and protects the environment





Bioenergy Action Plan

Notice of Public Meeting on California's Bioenergy Action Plan



The Bioenergy Interagency Working Group (Working Group) is conducting a public meeting to solicit stakeholder and public comments on any outstanding issues relating to California's Bioenergy Action Plan, which was released by the Governor on July 25, 2006.

MONDAY, JUNE 11, 2007

9:30 a.m.

CALIFORNIA ENERGY COMMISSION

1516 Ninth Street, First Floor, Hearing Room A

Sacramento, California

(Wheelchair Accessible)

Audio from this meeting will be broadcast over the Internet.

For details, please go to:

http://www.energy.ca.gov/webcast/

To participate in the meeting by phone, please call 888-495-9739 by 9:30 a.m.

Passcode: BIOENERGY Call Leader: Susan Brown



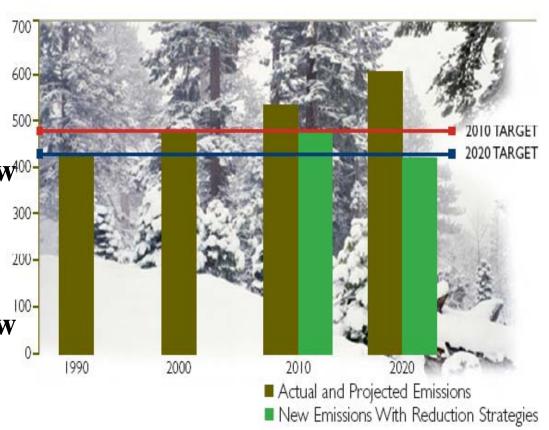
AB 32 – Global Warming Solutions Act of 2006

Emissions reduction targets:

•Yr 2010 – reduce to 2000 levels (11% below business as usual)

•Yr 2020- reduce to 1990 levels (25% below business as usual)

•Yr 2050- reduce to 80% below 1990 levels



Accelerated Renewables Portfolio Standard (RPS)

20% of retail electricity sales to come from renewable resources by 2010, and

33% by 2020



Biomass power and capacity needed to meet 20% share of accelerated RPS

	RPS (%)	Renewable power under RPS (GWh/y)	20% Biomass goal (GWh/y)	Biomass capacity required above current 2005 (MW- 0.85 cap. Factor)
2010	20	58,575	11,700	575
2020	33	109,400	21,875	1,975
2050	33	136,500	27,300	2,670





Biofuel Goals





Year	Ethanol			Biodiesel			
	E5.7	E10	E20	B2	B5	B10	B20
2010	183	325	675	13	32	65	130
2020	390	700	1430	35	85	170	345
2050	900	1,570	3,250	150	375	750	1,490



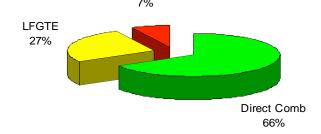
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California Bioenergy Today

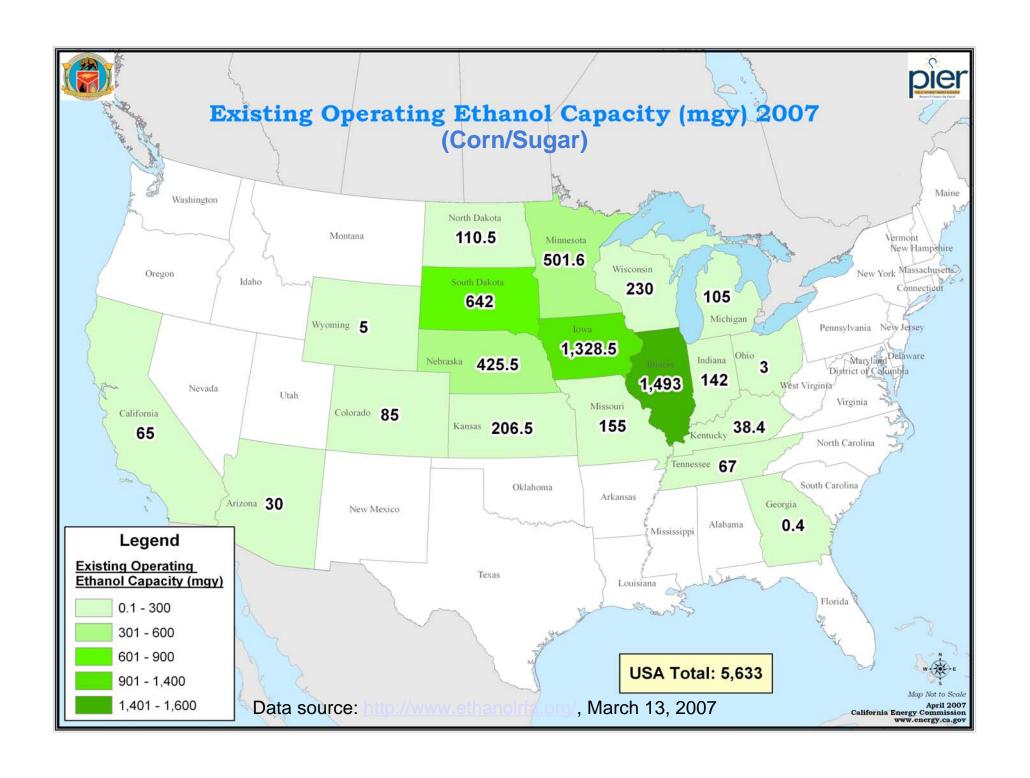
- Biomass Energy Facilities
 Provide ~1000 MW of Electricity
 Capacity through
 - Direct Combustion of Forestry, Ag and Urban Biomass
 - Landfill Gas to Energy (LFGTE)
 Facilities Convert Methane Rich
 Landfill Gas
 - Wastewater and Dairy BiogasSystems Process Biogas IntoUseful Energy
- Biofuels California consumers over 900 million gallons per year of ethanol and over 11 million gallons of biodiesel fuel.

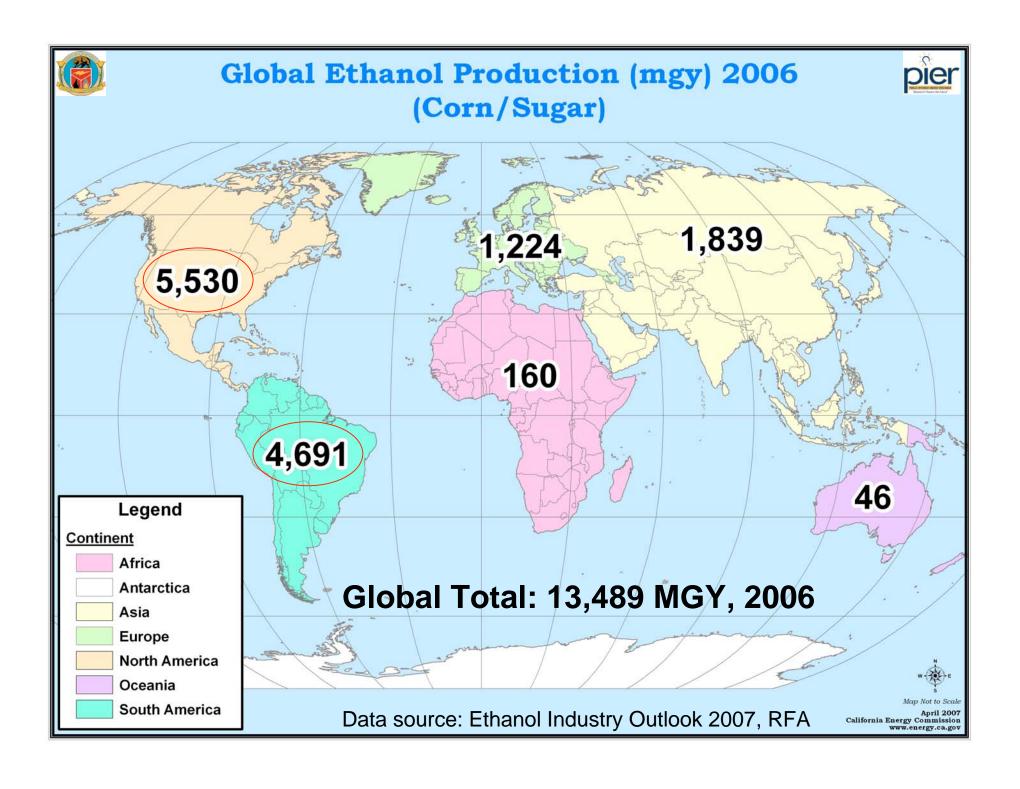


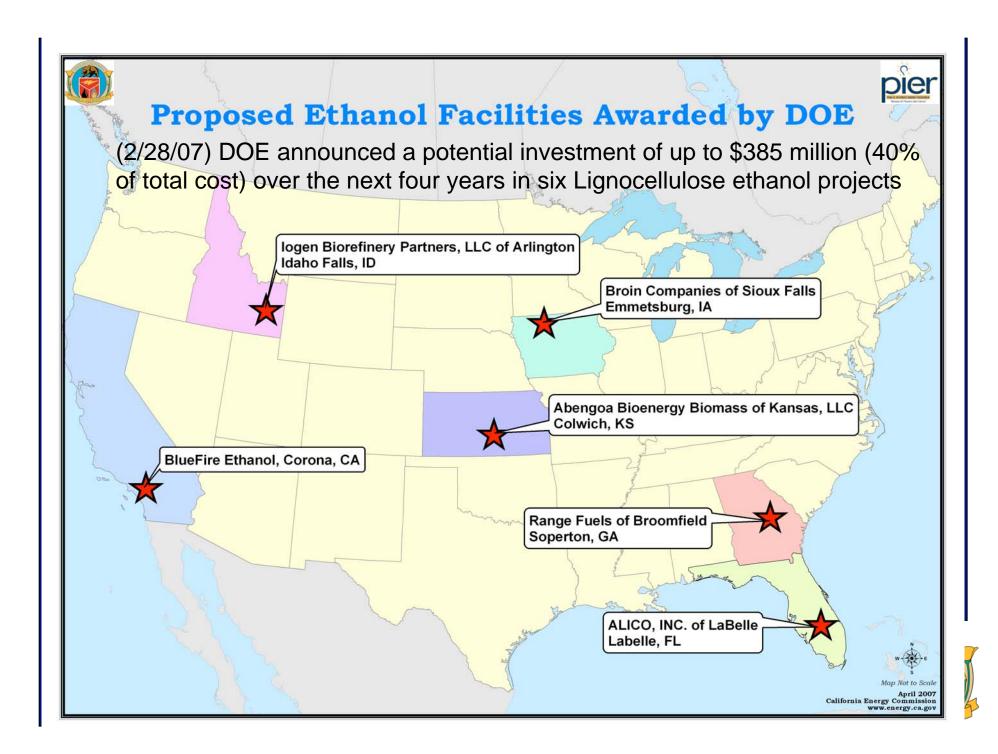














BP & Chevron - Invest on Biofuels

- BP selects UC Berkeley to lead \$500 million energy research consortium with partners Lawrence Berkeley National Lab, University of Illinois
- U.C. Davis Gets Funding from Chevron for Alternative Fuels Research. University of California at Davis researchers received up to \$25 million in funding from Chevron Corp. to spend the next five years developing clean and affordable, renewable transportation fuels from farm and forest residues, urban wastes and crops grown specifically for energy.







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Public Interest Energy Research (PIER) Program

- IOU Ratepayer-funded program launched in 1997
- Addresses electricity, natural gas, and transportation sectors
- ~\$80M annual budget; nearly \$400M in projects
- A leader in no/low-carbon technology and global climate change research programs
 - □ Efficiency and Demand Response
 - □ Renewables
 - □ Clean Fossil Fuel Generation Distributed Generation, Combined Heat & Power
 - □ Transportation
 - □ Energy Systems Research Transmission and Distribution, Grid Interconnection
 - □ Environmental Impacts Air, Water, Climate, Communities
- Strong emphasis on collaborations
 - □ Avoid duplication/builds on past work/ensures relevance
 - □ Regular coordination with IOUs via the Emerging Technology Coordinating Council to transition research to the marketplace
 - ☐ State Agency Partnerships (DGS/DOF, ARB, T-24,CDF,CAGR,CalEPA, IWMB)
 - Market Partnerships (California builders, Collaborative for High Performance Schools, California Commissioning Collaborative, major equipment manufacturers)
 - ☐ Use California Capabilities (Universities, National Laboratories, High Technology Companies)
 - □ Leverage/complement Federal Investments

PIER Goals Are Solution- Focused and Include Biomass

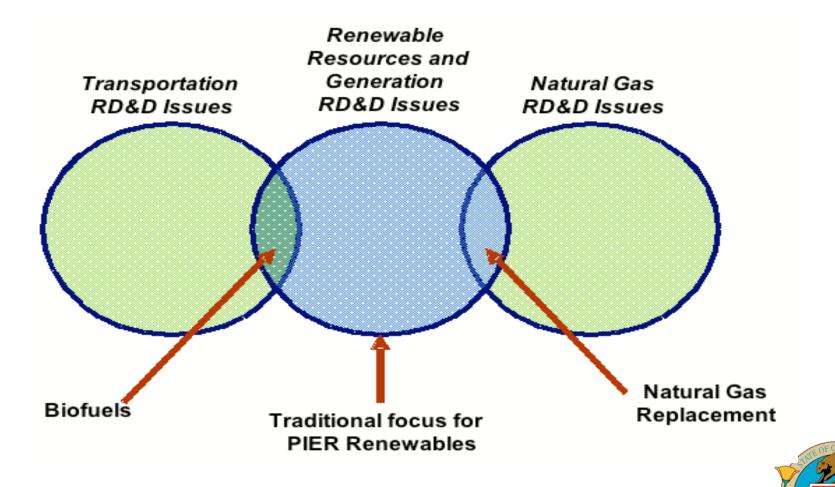
General Goal

 "Develop and help bring to market, energy technologies that provide increased environmental benefits, greater system reliability, and lower system costs"

Specific Goals

- Develop and help bring to market
 - "Advanced transportation technologies that reduce air pollution and greenhouse gas emissions beyond applicable standards, and that benefit electricity and natural gas ratepayers.
 - "Increased energy efficiency in buildings, appliances, lighting, and other applications beyond applicable standards, and that benefit electric utility customers.
 - "Advanced electricity generation technologies that exceed applicable standards to increase reductions in greenhouse gas emissions from electricity generation, and that benefit electric utility customers.
 - "Advanced electricity technologies that reduce or eliminate consumption of water or other finite resources, increase use of renewable energy resources, or improve transmission or distribution of electricity generated from renewable energy resources."

PIER Renewables Program RD&D Focus



Stages of Technology Development & PIER Renewables Role

Stages of Technology Development Commercialization **Development** Demonstration Research Market Market **Entry Penetration** Research on component General assessment of Initial orders Follow -up orders Integrate component resources and market technologies technologies based on need Early movers needs and product • Initial system prototype for Development and initial of or niche reputation Assess general magnitude product offering debugging segments · Broad(er) market of economics Pilot testing Demonstrate basic Product penetration Concept and bench testing functionality reputation is initially Infrastructure Ongoing development to Basic research and established developed reduce costs or for other sciences (e.g., materials needed improvements Business Full-scale science) concept manufacturing "Technology " (systems) implemented demonstrations Market support "Commercial" usually needed demonstration to address high Standards creation production cost Testing and certification

PIER Renewables Technology Research

PIER Renewables co -funds research for renewable technologies from applied research to the demonstration stage

PIER Renewables Policy and Adoption Support Research

PIER Renewables funds research to support policy development, ad option and integration for renewables energy technologies in all stages of development



Biomass Technology Gaps

- Electricity Generation Gaps
 - □ Costs still need to come down to more competitive levels
 - ☐ Air emission profiles (esp. NOx) need to meet or exceed regulations (e.g., CARB 2007 guidelines)
 - ☐ At utility-scale sizes, need development of super clean, super-efficient systems with high degree of responsiveness
 - ☐ At DG levels small modular-scale, need to develop a track record
- Transportation Technology Gaps
 - □ Lack of commercial cellulosic to ethanol technologies
 - ◆ Development and demonstration of cellulosic facilities
 - ◆ Development of track record on performance and cost
 - Development of infrastructure for production & delivery of fuel
 - Lack of track record for biodiesel

Today Biomass Is Viewed as a Disposal Problem

- Reducing Landfill Capacity
 - About 40 million tons of biomass goes into landfills every year
- Contributing to Air Pollution and Fire Risk
 - Open field burning of crop residues emits more than 100,000 tons of air pollutants annually
 - Wildfires contribute over 1.1 million tons per year at a cost of >\$900 million/year
- Local Concerns
 - California's 1.67 million dairy cows generate odor and health concerns



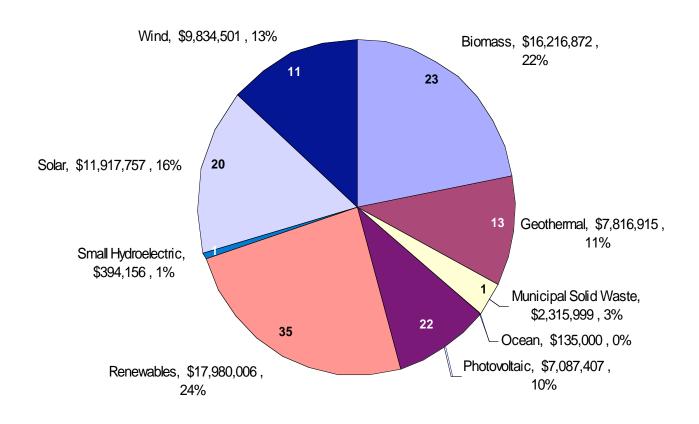
PIER-Biomass R&D Activities

- Technology Development
 - □ Direct Combustion/Co-firing Systems
 - □ Biogas
 - □ Thermal Gasification/Pyrolysis
 - □ Biofuels
- Analysis and Planning
 - □ California Biomass Collaborative
 - ◆ Biomass Roadmap for biomass development
 - ♦ Biomass Resource Assessments
 - ◆ Biomass Performance Reporting System
 - □ Strategic Value Analysis
 - ◆ Linking cost competitive biomass resources to electricity system needs while addressing public benefits
- Natural Gas Replacements by Biomass
 - □ Implement Natural Gas Program Plan
 - □ PIER Transportation



PIER Portfolio Summary

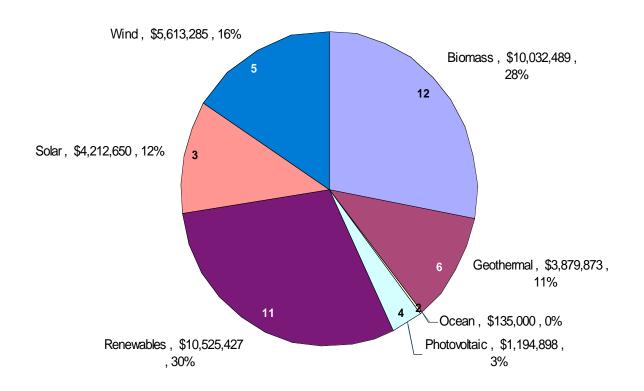
Renewables Projects - Active and Closed 128 Projects, \$73.7 Million





PIER Portfolio Summary

Renewables Projects - Active 43 Projects, \$35.6 Million





California Biomass Roadmap

Vision: Sustainable biomass resources energize a healthy and prosperous California through the environmentally beneficial production and use of renewable energy, biofuels, and bioproducts.

Priority Areas

- Resource access and feedstock markets and supply
- Market expansion, access, and technology deployment
- Research, development, and demonstration
- Education, training, and outreach
- Policy, regulations, and statutes

RD&D

- Resource Base, Sustainability and Access
- Bioscience/Biotechnology
- **Biomass Conversion**
- Feedstock Processing
- Systems Analysis
- **Knowledge/Information**Resources







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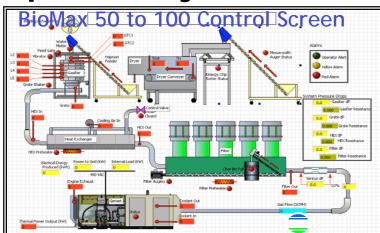


PIER Biomass R&D Projects



50 kW Small Modular Biopower System

- Contractor: Community Power Corporation
- Goals:
 - Design, develop and demonstrate a 50 kW modular gasification system for grid interconnection, and combined heat and power using forest residue.
 - Improve cost competitiveness of the biomass energy conversion technologies and reduce environmental risks and costs of California's electricity.
- Project Site
 - □ Harwood products, Branscomb, CA
- Status:
 - Completed the design and fabrication of the SMB components
 - □ Completed Shop testing at CPC
 - □ NOx = 0.39 lb/MWh using catalytic converters
 - □ CO = 4.47 lb/MWh
 - □ Field testing expected to start in July 2007







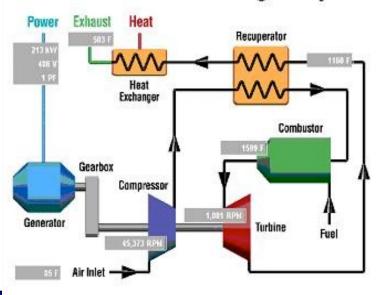
250 kW Microturbine Using Landfill Gas

Goals:

- □Provide a low-cost high efficiency distributed power generation engine that runs on landfill gas
- □Efficiently use landfill gas to generate electricity (removing greenhouse gas from environment) while limiting emissions to very low levels
- Project Team:
 - □SCS Engineers, Ingersoll-Rand & City of Burbank
- Location:
 - □City of Burbank Landfill No. 3
- Results:
 - □Modified natural gas microturbine to accept landfill gas
 - □Installed microturbine and balance of plant
 - □Performed a seven-day reliability test
 - □Completed 12-month demonstration test since June 23, 2005
 - □Tested over 10,000 hours of operation with NOx emissions of 0.265 lb/MWh and availability higher than 90%



250 kW Microturbine Engine Cycle



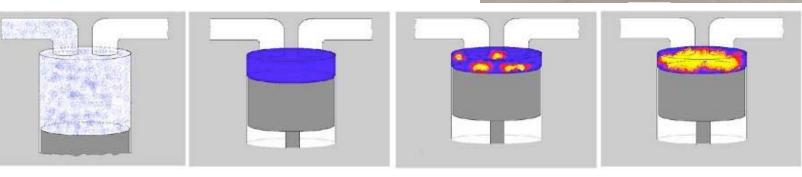


HCCI using Landfill Gas

Makel's HCCI: (homogeneous charge compression ignition) Low NOx Generator – Butte County Landfill

Contractor: Makel Engineering

The HCCI Combustion Process



Source: Per Amneus, Lund Institute of Technology

- → Homogeneous mixture formed early in cycle
- → Mixture compressed to high temperature and pressure
- → Fuel/air chemistry results in ignition near top dead center
- Very rapid combustion event follows ignition

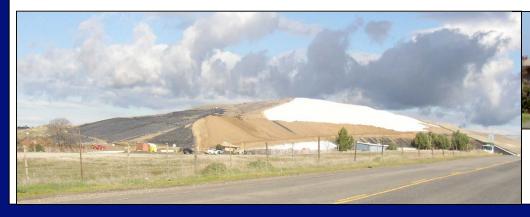




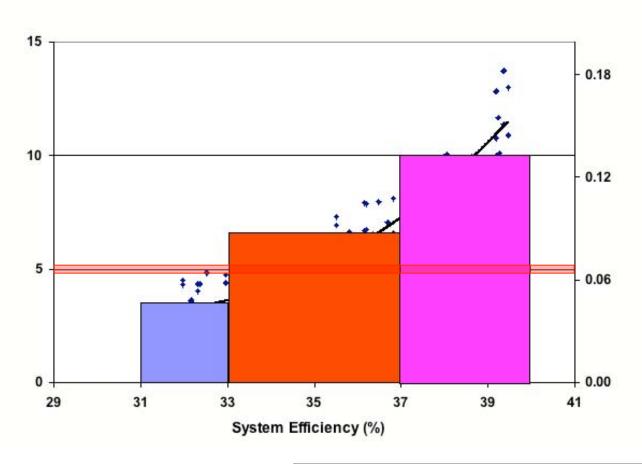
Makel - Project Performance Goals

- System efficiency of 35% operating on LFG
- → System stability of less than 10% efficiency variation
- → System durability of greater than 10,000 hours between overhauls
- → System NOx emission of approximately 5 ppm (0.07 lb/MW-hr)
- System cost of less than 750 \$/kW
- → System electricity generation of less than 0.05 \$/kWh









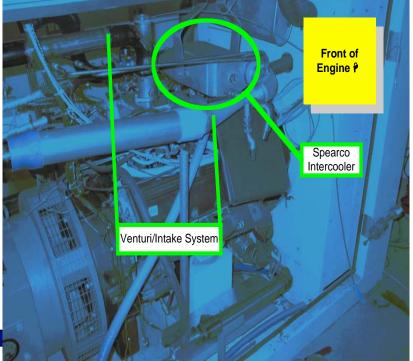
EFFICIENCY (%)	NO _x (ppm)-(lb/MW- hr)*		
37-39	8-14	(.1017)	
33-37	4-8	(.0510)	
31-33	2-4	(.0305)	



Application of Hydrogen Assisted Lean Operation to Biogas-Fueled Reciprocating Engines (Bio-HALO)

- Contractor: TIAX LLC
- Goals:
 - Demonstrate an innovative new engine system
 - □ With NOx emissions at 0.032 g/bhp-hr
 - □ Successful demonstration of a landfill gas autothermal reformer with 70% efficiency
 - □ Costs < \$1000/kW
- Project Site:
 - □ TBD
- Status:
 - Engine fabricated and tested on simulated landfill gas & synthetic reformate





BioHALO- NOx results Using simulated landfill gas & synthetic reformate

IMEP (bar)	IMEP COV (%)	NOx (Corrected to 15 % O2) [ppm]	NOx (g/bhp hr, 15% O2)	H2 LHV/CH4 LHV	NOx (lb/MW hr), 15 % O2
5.4	8.1	5	0.035	13.5%	0.10
6.9	11.0	7	0.044	11.4%	0.13
6.6	8.7	10	0.071	7.5%	0.21
6.8	12.4	9	0.078	14.7%	0.23
N/A	N/A	4	0.043	14.2%	0.13
6.1	8.7	8	0.044	10.7%	0.13
5.9	3.7	7	0.047	14.7%	0.14
6.6	8.7	10	0.071	7.5%	0.21

Yolo County's BioReactor

- Contractor: SMUD/Yolo Co.
- Goals:
 - □ Successful demonstration of bioreactor concept at full-scale
 - □ Accelerate decomposition of waste by 2/3rds normal timeframe
 - □ Document economic viability
- Project Site:
 - □ Yolo County landfill
- Status:
 - Collected data shows that landfill bioreactor can accelerate organic portion of the solid wastes decomposition and methane recovery rates 4 to 7-fold as compared with conventional operation
 - ☐ The project has documented technical data needed to establish environmental and renewable energy benefits to help facilitate regulatory acceptance



Valley Fig Growers' Anaerobic Digester for Food Wastes

- Contractor: Valley Fig Growers
- Goals:
 - Demonstrate successful use of ADT for pre-treatment of food processing wastewater
 - □ Save ~ \$100,000/yr in waste discharge costs paid by VFG
 - □ Demonstrate CHP application of microturbine at site
- Project Site:
 - □ Valley Fig (Fresno)
- Status:
 - □ Installed a covered lagoon that reduces BOD and SS by over 90% and generates 25 to 65 kW of electricity for use on-site
 - Save an annual cost of \$100,000 that VFG currently pays to the Fresno city
 - Reduce greenhouse gas (methane) emission at 148 tons per year

Awards Received

- □ A Certificate from the City of Fresno in recognition of the merits of biogas digester installed
- An Honor Award in CELSOC's (Consulting Engineers and Land Surveyors of California) 2007 Engineering Excellence Award Competition





Inland Empire Utility Agency (IEUA) Centralized Digester

- Contractor: IEUA
- Project Location: Chino, CA
- Goals:
 - Demonstrate a costeffective European centralized digester for codigestion of dairy manure and food wastes
 - ☐ Generate 1.5 MW of electricity to be used on site
- Status:
 - □ Under Construction
 - ☐ Starting up in April 2007





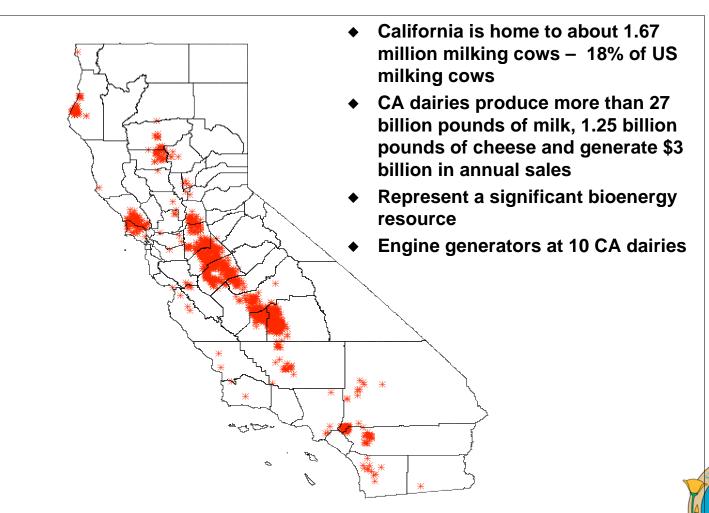
UC Davis' High Solids Digester

- Contractor: UC Davis & OnSite Power
- Goals:
 - ☐ Scale up, test and demonstrate APS high solids digester
 - ♦ 3 tpd size at UC Davis
 - ◆ 25 tpd at Norcal Waste
 - □ Methane generation rate > 6 ft³
 □ CH₄/lb of VS
 - ☐ Achieve CARB 2007 NOx goals
- Project Site:
 - □ UC Davis & City of Industry
- Status:
 - □ Digester construction is complete
 - □ Public Opening on October 24, 2006
 - □ Pilot testing will start in April 2007





Distribution of Dairies in California



Dairy Power Production Program

Biogas Digesters Installed at 10 Dairies in CA & more...





















- 10 systems awarded (8 Buydown and 2 Incentive) ~ generating 2.5 MW total
- 5 Covered lagoons and 5 plug flow digesters
- 6 new systems in which 4 are installed by RCM and 1 installed by Sharp Energy and 1 installed by Williams Engineering
- 4 refurnished systems
- Lactating cows range from 245 to 7931
- Dairy manure or mixture of dairy manure with cheese wastewater, creamery wastewater, and food processing wastewater



California - Biofuels RD&D Grant Solicitation

- PIER Funding Available: \$3 million
- This is a targeted grant solicitation with the intent of accelerating RD&D of biofuel energy conversion technologies and refineries using lignocellulosic biomass such as agricultural and forest residues, urban waste, and food waste, beverages, waste greese, and purpose-grown crops.
- Released date: Oct 31, 2006
- Due date: Jan 4, 2007, 19 proposals received
- Award date: NOPA Released on March 14, 2007 for 3 projects



California - Biofuels RD&D Projects

- Metcalf & Eddy and San Francisco Public Utility Commission: Brown Grease Recovery and Biofuel Production Demonstration
- Renewable Energy Institute International: Demonstration of an Integrated Biofuels and Energy Production System
- Bluefire Ethanol: California Lignocellulosic Biorefinery Project





Outline

- Introduction California Energy Commission
- California's Energy Picture
- Biomass Policy Drivers
- Status of Bioenergy in California
- Public Interest Energy Research Program
- PIER Biomass Research Activities
- Concluding Remarks



Concluding Remarks

- California has abundant biomass resources
- The PIER Program & Bioenergy Interagency Working Group and its member agencies are committed on making CA biomass resources part of the State's energy future
 - □ Planning and implementation of policy drivers
 - □ Resolving potential barriers to renewables development
 - Developing the next generation of biomass to energy conversion systems that will help make California's electricity and transportation fuels more cost competitive, reliable, safer and cleaner
 - Working closely and cooperatively with key stakeholders to meet California's special needs and take advantage of unique opportunities
- Develop Clean and Affordable Biomass Systems
 - □ Biogas & Biofuel systems that meet or exceed air & water quality standards
 - Small modular biomass systems that can help address electricity needs while simultaneously helping reduce wildfires and landfill capacity problems
 - Super clean, super-efficient biomass energy conversion systems with high strategic value to CA

Thank You

Grazie Gracias

Merci Dankë

Danke schön Dankschen

Salamat po Khawp khun makh

Danyavad Tack så mycket

Arigato gozaimasu Dank u

Dank u wel Dziakuju

Kamsahamnida

Kiitos Efcharisto

Dzieki Terima kasih Labai dekoju

Additional information can be found at:

The Energy Commission's web site has extensive information on the ongoing bioenergy work in California at:

http://www.energy.ca.gov/bioenergy_action_plan

http://www.energy.ca.gov/2005_energypolicy/

